

2020 Fellowship Course Materials and Examination Application—United States



Customer Information (Please type or print)

Source code IS01 W

Individual ID# or ISCEBS ID# _____
Full first name _____ M.I. _____ Last name _____
Employer _____
Title _____
Address _____ Business Home
City _____ State/Province _____ Country _____ ZIP/Postal code _____
Phone _____ Business Home Mobile
Email _____

Check here if the above is a change in Society mailing address.

See our policies regarding your registration/cancellation/refund/record retention/photo release and privacy at www.iscebs.org/policies.

Examination Procedures, Course Materials and Fees

Only Society members may file an exam application.
The filing fee is not refundable or transferable to another year or another individual. Course material fees are not refundable.



This exam qualifies for CEBS Compliance credit.
The combined course fully satisfies the 30 credits needed for this reporting cycle; the health or retirement track each earns 15 credits.
The \$25 CE reporting fee does **not** apply to CEBS Compliance credits.

U.S. Examination and Course Materials

Testing window is April 15 through October 31, 2020, and the test offers immediate scoring. Testing appointments for your computer-based test can be made as soon as you receive your confirmation letter.

Exam fee includes course materials.

- 2020 COMBINED Fellow exam (ISUS11-C1) \$195 \$ _____
 - 2020 HEALTH Fellow exam (ISUS11-A1) \$125 \$ _____
 - 2020 RETIREMENT Fellow exam (ISUS11-B1) \$125 \$ _____
- Materials requested (check all that apply):
- Health Retirement Electronic only
- U.S. course materials without exam (includes health and retirement tracks) \$25 \$ _____

Continuing Education (CE) Credit (see reverse for information before completing)

- Complete this section only if you want to use the examination(s) applied for on this form to report credit to meet your professional CE requirements. \$25 \$ _____
Fee does not apply to Illinois insurance producers.

Check all that apply:

- Insurance producer CFP SHRM EA/ERPA
- Other _____

Resident state(s) of license _____

Resident state(s) license number/NPN _____

CE inquires: Call (262) 786-6710, option 2, or email continuinged@ifebp.org.

Insurance CE—If you plan to use exam(s) for insurance CE credit, please file your exam application with CE request as early as possible. Please refer to the reverse side of this application for important information regarding insurance CE credit.

Note: Requests made for CE credit on this form do not guarantee administration of credit.

GRAND TOTAL \$ _____

Do not sit for your exam until your state has been approved. Check www.iscebs.org for posting of 2020 state approvals.

Payment Information

Full payment must accompany order. Make checks payable to ISCEBS.

Check # _____ \$ _____

VISA MasterCard Discover American Express

Credit card # _____ Exp. date _____

Cardholder's name _____

U.S. 2020 Fellow Courses— Licensing and Professional Credit Information

Many members use the Society's Fellow courses to meet licensing and other professional continuing education requirements. The following information is provided to give you a basic understanding of the continuing education credit available to Society members. If you have any questions, please call the Society office at (262) 786-8771.

2020 Course

STATE LICENSING AND PROFESSIONAL CREDIT INFORMATION

INSURANCE PRODUCERS

Insurance CE Credit

ISCEBS will seek approval of the Fellow courses only in states where this service is requested on exam application forms.

The state approvals will be posted at www.iscebs.org as they are received. If there is no indication that the course is pending approval in your state, you **MUST** contact us and request credit at least **45 days** prior to taking the exam. If your state is not approved, the last day to request CE will be June 1, 2020. **Do not sit for your exam until your state has been approved.**

A list of hours approved for last year's courses is available at www.iscebs.org and can be used as an *approximation* of the number of hours that could be granted for the 2020 course.

Certified Financial Planner (CFP®)

The 2020 courses will be submitted to the CFP Board of Standards for approval. In 2019, the health track was approved for six (6) credit hours, the retirement track for six (6) credit hours and the combined exam for twelve (12) credit hours.

Attorneys

State regulations vary as to whether self-study courses are accepted for credit. Attorneys in most states can seek approval of the continuing education course from the State Bar/Commission on Continuing Legal Education. The \$25 service charge does not apply.

IRS Continuing Education

The International Society of Certified Employee Benefit Specialists is an IRS-approved continuing education provider. The 2020 ISCEBS Fellow courses have been submitted to the IRS for approval. The 2019 Health Care track was approved for 8.0 credit hours in the Qualified Retirement Plan Matters category. The 2019 Retirement track was approved for 8.0 credit hours in the Qualified Retirement Plan Matters category. Approval information for 2020 will be posted at www.iscebs.org. Approved audience: Enrolled Agents (EA)/Enrolled Retirement Plan Agents (ERPA). IRS CE is only mandatory for EAs and ERPAs.

CPAs

Contact your State Board of Accountancy for information on self-reporting of designation courses. The \$25 service charge does not apply.

Enrolled Actuaries

ISCEBS is a qualified sponsor of continuing education programs for enrolled actuaries under Section 20 CFR Part 90(g)(2)(iii) of the final rules and regulations governing those enrolled to perform actuarial services under ERISA. It is the actuary's responsibility to identify "core" and "noncore" hours of credit. The \$25 service charge does not apply.

HRCI Credit for PHR®, SPHR® and GPHR® Recertification

HRCI awards 30 credit hours for each ISCEBS Fellow examination passed. Your pass notice from the Prometric Testing Center is your proof of satisfactory completion. HRCI recommends you retain all supporting documentation for at least six months after successful recertification. No further documentation is needed from ISCEBS. The \$25 service charge does not apply.



SHRM-CP, SHRM-SCP

The 2020 ISCEBS Fellow courses will be submitted to SHRM for 30 credit hours for each ISCEBS examination passed. A certificate with the activity ID number will be sent upon completion if requested on registration form.



**Do not sit for your exam until your state has been approved for Insurance Producer CE credit.
Check www.iscebs.org for posting of 2020 state approvals.**



Apply online at www.iscebs.org



Fax your form with credit card number: (262) 364-1818



Mail the form with check to:
International Society, P.O. Box 681092
Chicago, IL 60695-2092 USA



For information, email iscebs@iscebs.org, or phone (262) 786-8771.