



HSA & HRA Programs as Retirement Vehicles

Healthcare costs, both premiums and out of pocket expenses, are rising annually. Most people planning for their retirement tend to focus on the funds they will need to cover monthly expenses.

Little do they realize that healthcare premiums and services might drain their retirement bank faster than any of their other bills. Since Health Savings Accounts (HSA) and Health Reimbursement Arrangements (HRA) came onto the scene, savvy savers have been augmenting their retirement funding.

This seminar will walk employers (and their agents) through the merits of these two programs, along with the possible pitfalls to be aware of. Plus we'll review some real-world employers, their options, and the pros and cons that led them to their ultimate healthcare retirement strategies.

Highlights in this program:

- Overview of HSA and HRA Programs
- Medical Expenses in Retirement
- HSA Requirements & Retirement Opportunities
- HRA Requirements & Retirement Opportunities
- Creating an Employer HSA/HRA Strategy
- Real Life Examples – Options through Implementation

SPEAKER:

Sandy Wood, CEBS
President and Chief Benefit Consultant
The Benefits Academy

Professional Development Credits available by attending this session:



This program will qualify for 2 CEBS continuing professional education (CPE) credits.



This program has been submitted for approval for 2 Specified Credit Hours through HR Certification Institute's® (HRCI®).



This program has been submitted for approval for 2 PDCs toward SHRM-CP and SHRM-SCP recertification.



This program has been approved for 2 hours Oregon Insurance CE credit.

Event Date:
June 22, 2017

Location:
McMenamins Kennedy School
5736 NE 33rd Ave. – Portland, OR

Schedule:
7:30 – 8:00 Networking & Breakfast
8:00 – 10:00 Program Presentation

Registration Fee:
\$35 for PNW ISCEBS Chapter Members
\$35 for PHRMA or SW SHRM Members
\$45 for Non-member/Guests
**Registration includes breakfast.*

Please register by Friday,
June 16, 2017

Register at www.pnwiscebs.org

Event Contact:
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