

2017 Retirement Plan Seminar



The Central Indiana Chapter of the International Society of Certified Employee Benefit Specialists invites you to join us for our 2017 Retirement Plans Update Seminar!

Date: Tuesday, August 22, 2017

Location: 502 East Event Centre
502 E. Carmel Drive
Carmel, IN 46032

Presenter: Ilene Ferenczy, Esq., CPC, APA, Ferenczy Benefits Law Center

Cost: \$185 Members* (\$250 for walk-ins)
\$225 Non-members

* Member of the Central Indiana Chapter ISCEBS or Member of the Indiana Benefits Conference. Member rate also applies to 3 or more registrants from the same company.

Program:	Topics	Presenters
7:30 a.m.	Registration and Continental Breakfast	
7:55 a.m.	Introductions	Douglas Feltz, President
8:00 a.m.	Keeping Current- Washington and ERISA Update	Ilene Ferenczy
9:45 a.m.	Break	
10:00 a.m.	Give Your Plan Sponsors Best Practices	Ilene Ferenczy
11:00 am	Defective plans and How to Cure Them	Ilene Ferenczy
12:00 p.m.	Lunch (provided)	
1:00 p.m.	Ethics in Retirement Plans	Ilene Ferenczy
2:45 p.m.	Break	
3:00 p.m.	What's the Deal with the Whole Fiduciary Thing	Ilene Ferenczy
4:00	Adjourn	Douglas Feltz, President

This Program is eligible for ERPA, Indiana CPA and ASPPA continuing education credit and has been approved for 7 hours Indiana Insurance, Life, Accident and Health CE, 7 hours CFP, 6.5 General HRCI, and 7 hours CEBS CE. The Program has been submitted for Indiana attorneys CLE credit.



For additional program information, please call or e-mail:

Paul Ashley, CEBS
317-218-1518 or
pashley@firstpersonadvisors.com

Central Indiana Chapter - ISCEBS
PO Box 459
Fishers, IN 46038



The Central Indiana Chapter of the International Society of Certified Employee Benefit Specialists

Please share this announcement with others interested in retirement benefit seminars.

EVENT: 2017 Retirement Plans Update
DATE: Tuesday, August 22, 2016
LOCATION: 502 East Event Centre
502 E. Carmel Drive
Carmel, IN 46032
TIME: Registration & Continental Breakfast: 7:30 a.m.
Program: 8:00 a.m. – 4:00 p.m.

Registration must be accompanied by full payment to receive advance registration rate.

Please Print

Name: _____

Company: _____

Address: _____

City/State/Zip: _____

Telephone: (____) _____ Email: _____

Professional

License No.: _____

Advance reservations must be received no later than August 15, 2017.

- \$185 – Member rate Central Indiana Chapter ISCEBS
 \$225 – Non-member rate Indiana Benefits Conference
 \$250 – Member and Non-member walk-in rate 3 or more from same company

To Pay by Credit Card (PayPal): http://www.centralindianaiscebs.org/store/p7Retirement_Update_with_Ilene_Ferenczy.html
Mail this form to the address below and check this box if you paid by credit card:

Make check payable to and mail to: **Central Indiana Chapter – ISCEBS**
PO Box 459
Fishers, IN 46038

Cancellation Policy – 100% refund if cancelled by August 14; 50% refund if cancelled by August 17.

The statements and materials presented at the Seminar are solely the opinions of the speaker and do not represent the opinion or the position of the CICISCEBS. The CICISCEBS does not assume any responsibility for the contents of the statements or materials presented.

Tax ID for Central Indiana Chapter: 38-2955317