



Paid Leave Laws: How They May Impact your Organization Wednesday, June 13, 2018

Join us on Wednesday, June 13th to learn about paid leave laws and enhancing retirement readiness.

Tatiana Rivera, life and disability expert in Mercer's New York office, will discuss New Jersey's newly passed paid sick leave law and additional emerging trends in life and disability.

Scott Wertheim, senior vice president, financial advisor with CAPTRUST, will discuss enhancing retirement readiness. One definition of Wellness is an active process of becoming aware of and making choices toward a healthy and fulfilling life. Wellness is more than being free from illness, it is a dynamic process of change and growth. Now that one's retirement plan opportunities are tied directly to an individual's employer, more often than not, financial wellness has become an integral part of achieving overall wellness. Scott will focus on participants' perspectives and mindset along with describing how to create an action plan that will support them in reaching their goals for retirement and thus achieving a state of financial wellness.

Date:

June 13, 2018 (Wednesday)

Time:

5:30 - 8:00 pm

(Includes Dinner)



Location:

Patriots Path Council Center
1 Saddle Road
Training Room B
Cedar Knolls, NJ 07927

Cost:

\$25 Members

\$50 Non-members

Registration:

Please [click here](#) to register.

Questions:

John Coleman, CEBS

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REGISTER NOW

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Qualifies for two (2) CEBS CPE credits. Visit www.cebscpe.org for more information.

SPEAKERS:



Tatiana Rivera

Senior Associate

**Life, Absence & Disability
Mercer**

In her role as an associate in Mercer's Life, Absence, and Disability group (LAD), Tatiana serves as a national resource to develop, modify, and manage employers' disability plans and absence programs. Her experience includes implementation of life, disability and leave programs, internal process assessments, and regulatory compliance (e.g., FMLA, ADA, Statutory leave and disability). Specifically, she is one of the local NYPFL experts for the NY metro region. She also has an extensive background in the benchmark and design of paid time off programs that are competitive, compliant, and financially sustainable.

Tatiana received a bachelor's degree in Applied Economics and Management with a concentration in Marketing and Strategy from Cornell University.



Scott A. Wertheim, CEBS, AIF®

Senior Vice President

**Financial Advisor
Captrust**

Scott joined CAPTRUST in 2007 and is responsible for providing retirement plan advisory services to corporate fiduciaries. Prior to joining the firm, Scott served as vice president as Wall Street Access and as a marketing associate at retirement system group. He has worked in the industry since 1994. He received a Bachelor of Science degree in psychology from Union College, and holds the Certified Employee Benefit Specialist (CEBS) and Accredited Investment Fiduciary (AIF®) designations. Scott was recognized in the industry with the Financial Times Top 401 Advisors in 2016 and 2017 along with being included in PlanAdvisor's Top 100 Retirement Plan Advisors in 2015 and 2018.