



Milwaukee Chapter ISCEBS Program The IRS Outlook for Retirement Plans Thursday, January 17, 2019

The Milwaukee chapter invites you to attend “The IRS Outlook for Retirement Plans”, to be presented at the Research Park Center at The Medical College of Wisconsin, and via webinar.

The IRS is changing how it provides guidance to retirement plan sponsors. In addition to Notices and Revenue Rulings, the service is also providing information in more informal ways, such as internal memorandums that it discloses to the public and “issue snapshots” on their website summarizing their position on a number of retirement plan issues. The session will cover the pros and cons of this approach, the substance of the guidance that has been issued in this way, and what retirement plan administrators must do to comply, including changes the IRS has made to the structure of preapproved plan documents.

Takeaways:

- How the IRS is communicating new guidance on issues to retirement plan sponsors and administrators
- Recent retirement plan guidance issued and what could be coming in the future
- Tips to navigate the wealth of information on the IRS website

DATE: Thursday, January 17, 2019

TIME: 11:30 am - 12:00 pm - Registration and Lunch (Lunch will be provided for those who attend in person.)
12:00 - 1:15 pm - Presentation and Q&A

LOCATION: The Medical College of Wisconsin
Research Park Center
10000 Innovation Drive
Conference Room 2 (1st floor)
Milwaukee, WI 53226
[Driving Directions](#)

COST: FREE - Chapter Members (with advance registration)
\$10 - Non-member/Guest

REGISTRATION: [Click here](#) to register and pay via PayPal. Indicate on the form if you will be attending in person or via webinar. Remote access will be provided for anyone who is unable to travel to the meeting. The webinar instructions will be sent separately to all who RSVP requesting remote access for the program. *If you have not received webinar instructions by January 16th, please contact the chapter at milwiscebs@gmail.com so the instructions can be resent.*

RSVP: Please RSVP by Thursday, January 10, 2019.

CANCELLATIONS: A refund will not be given if your registration is cancelled less than 48 hours prior to the meeting.

QUESTIONS: Please email milwiscebs@gmail.com.



This program qualifies for 1.5 CEBS compliance credits. Visit www.cebs.org/compliance for more information.



Resource of credit.

The HR Certification Institute and the Society for Human Management have approved this session for 1.25 hours



The Wisconsin Board of Bar Examiners has approved this program for 1.5 hours of CLE credit.

SPEAKER:



Steven Grieb, JD, CEBS
Director of Regulatory Services
Empower Retirement

Steven has practiced in a variety of employee benefit areas including retirement plans, health plans, cafeteria plans, single and multiemployer plans and executive compensation. He joined Empower Retirement in late 2015. He was also a shareholder at the Reinhart, Boerner, Van Deuren law firm in Milwaukee. Steven received his J.D. with highest distinction from the University of Iowa College of Law in 1996. He received his B.A. in English and Criminal Justice Administration from Mount Mercy University, graduating Summa Cum Laude. He received his Certified Employee Benefit Specialist designation in 2003. He is a member of the International Foundation of Employee Benefit Plans Corporate Board, is a former president of the ISCEBS Governing Council, and is a past president of the Milwaukee Chapter. Steven is the lead author of the 401(k) Answer Book.

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