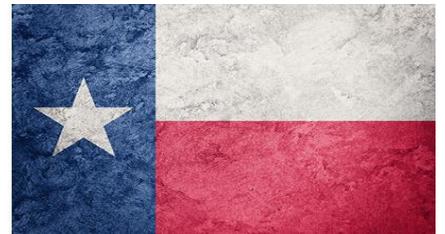




Dallas/Fort Worth Chapter
International Society of Employee Benefit Specialists



**DFW ISCEBS Luncheon
Convergence of Employee Benefits Today
March 14, 2019**

Please join the DFW chapter of ISCEBS on Thursday, March 14th for "Convergence of Employee Benefits Today" at Maggiano's.

NEW! The chapter will also be providing the program via webinar for those who cannot attend in person. You must be registered by March 11th to participate in the webinar. Webinar access instructions will be provided via email by March 12th. If you have not received the instructions by March 12th, please contact the chapter at dfwiscebs@outlook.com so the instructions can be resent. Please select the webinar option when registering.

Financial wellness programs have been gaining ground as a vital component of holistic retirement plan design - and for good reason. Employers increasingly recognize that there is a direct link between financial wellness, employee performance, and their organization's long-term success.

Yet for all the buzz around financial wellness, employee outcomes are what matter most. We'll delve into the topic of financial stress and its impact on the financial wellbeing of both employers and the employees they serve. We'll also share some initial findings from our recent consumer needs study, including the behaviors that prevent many employees from achieving financial security and best practice insights on financial wellness programs and what it takes to move the needle on retirement readiness.

DATE: Thursday, March 14, 2019

TIME: 11:30 am – 1:00 pm

LOCATION: Maggiano's Little Italy
205 Northpark Center
Dallas, TX 75225

COST: \$25 – Chapter Member
\$35 – Nonmember
No Cost for March - Webinar

REGISTRATION: Please [click here](#) to register.

RSVP: By Tuesday, March 12, 2019

QUESTIONS: dfwiscebs@outlook.com

CONTINUING EDUCATION:

Texas Insurance CE: If attending in person at Maggiano's Little Italy, this program qualifies for one hour of CE credit for Texas Department of Insurance, General Agent License. If attending via webinar, Texas insurance CE is not available.



This program qualifies for one (1) CEBS compliance credit. Visit www.cebs.org/compliance for more information.



**Continuing Education Day
May 9, 2019**

Watch your email for further details!

SPEAKER:



Travis Cox
Managing Director, Emerging Markets
MassMutual Workplace Solutions

Travis joined MassMutual in 2006 and is a Managing Director, working with financial advisors and pension consultants to help organizations throughout the country improve their 401(k) and other retirement plans. He has worked in the retirement plan industry his entire career. With an extensive background in tax qualified plans, Travis has focused his expertise on retirement plan administration, behavioral finance, and driving better employer and employee outcomes.

Travis has a BA in International Business from Rhodes College in Memphis, Tennessee and holds FINRA Series 7, 63 and TX state insurance licenses.

Travis currently resides in Dallas, TX with his wife Dani Ray. He enjoys playing with his rambunctious German Shepherd, Peggy Sue, grilling, gardening, college football, and an occasional bad game of golf.