



The New York Metro Area Chapter invites you to attend...

WEBINAR - Employee Benefit Plans Update - 2020

Please join us as our speakers, Louis F. LiBrandi and Anthony Bianchi of PKF O'Connor Davies, LLP, discuss changes and proposed updates affecting employee benefit plans, including:

- 2019 Form 5500/8955-SSA Changes
- Review of Schedules attached to the Form 5500
- Responding to DOL Notices
- Avoiding potential issues when completing the Reporting
- Regulatory Agendas for IRS and DOL

Louis F. LiBrandi, EA, CEBS, ChFC, TGPC

Principal, Employee Benefit Services Group, PKF O'Connor Davies, LLP

Louis F. LiBrandi is a Principal of the Employee Benefit Services Group of PKF O'Connor Davies, LLP. He has many years of extensive experience with employee benefit plans. Louis previously served as a Director in the Compensation and Benefits Advisory Services Practice at a law firm, was a Senior Manager at a Big Four accounting firm and gained valuable experience as a Revenue Agent within the IRS Employee Plans Division. A recognized expert on matters regarding the Form 5500, Louis speaks annually about this and other retirement plan topics for the New York Chapter of CEBS, and other organizations. He frequently provides guidance on satisfying the many qualification requirements of retirement (including 403(b) and 401(k)), nonqualified deferred compensation plans, and certain features of welfare/cafeteria arrangements. He frequently represents accounts under examination by the IRS and DOL. Louis has attained Fellowship status with the International Society of Certified Employee Benefit Specialists and has attained the American College's Chartered Financial Consultant designation. He has also attained the TGPC designation from ASPPA.

Anthony Bianchi, CEBS

Senior Associate, PKF O'Connor Davies, LLP

Anthony Bianchi is a Senior Associate in the Employee Benefit Services Group of PKF O'Connor Davies, LLP, specializing in all aspects of employee benefit plan compliance, including the preparation and filing of Form 5500 and other tax forms, nondiscrimination testing, plan document preparation and IRS & DOL correction programs. Prior to joining PKF in 2011, Anthony worked at AXA and Buck Consultants in their employee benefit practices. Anthony is a member of the NY Metro Chapter of CEBS and served as Chapter president in 2018.

Date: Thursday, August 13, 2020

Time: Presentation / Q & A from 10:00 AM – 11:15 AM Eastern

Webinar Registration: REGISTRATION IN ADVANCE IS REQUIRED FOR CE CREDITS

- Please click [here](#) to register via Zoom.

Upon registration you will receive a confirmation email.

Please mark your calendars for other upcoming NY Chapter Events:

August 26th – "HR Technology to Support Your People Strategy in a Changing World"



Online Registration Form

Employee Benefit Plans Update - 2020

[REGISTER HERE](#)

To attend you must register by **Tuesday, August 11, 2020 (5 PM)**

To receive any continuing education credits, REGISTRATION IS REQUIRED in advance of the session. By rules of the various accreditation/certification entities, attendance will be monitored and reported back for CE.

Attendees of this event will receive 1.5-hour CEBS CPE credit.

This event will also be eligible for 1.25 hour of HRCI credit, pending approval by the HRCI, and 1.25 hour of SHRM DC credit, pending approval by SHRM.

Participants who have registered for this event and are not able to attend, please notify us no later than 9am on Wednesday, August 12th.

NY Metro Area Chapter Meeting Costs:

Members and Non-Members – Free

Please contact Sue Andres if you have any questions or feedback regarding the registration process:

E-Mail: nymetrochaptercebs@gmail.com

Sponsored by the New York Metropolitan Area Chapter of the International Society of Certified Employee Benefit Specialists (ISCEBS), a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the employee benefits community.

