

# International Society of Certified Employee Benefit Specialists

## 2010 Continuing Education Examination Application—United States and Canada

### CUSTOMER INFORMATION (Please type or print)

Priority code **IS01W** Individual ID# or ISCEBS ID# \_\_\_\_\_  
 First name \_\_\_\_\_ M.I. \_\_\_\_\_ Last name \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Title \_\_\_\_\_  
 Address \_\_\_\_\_  Business  Home  
 City \_\_\_\_\_ State/Province \_\_\_\_\_ Country \_\_\_\_\_ ZIP/Postal code \_\_\_\_\_  
 Phone \_\_\_\_\_ Fax \_\_\_\_\_  
 E-mail \_\_\_\_\_ Last 4/3 digits of SSN/SIN \_\_\_\_\_ Date of birth (mm/dd/yyyy) \_\_\_\_\_

Check here if the above is a change in Society mailing address.

See our policies regarding your registration/cancellation/refund/record retention and privacy at [www.ifebp.org/policies](http://www.ifebp.org/policies).

### EXAMINATION PROCEDURES AND FEES

Only Society members may file an exam application.

The filing fee is not refundable or transferable to another year or another individual.

#### U.S. EXAMINATION

Testing window is April 19, 2010 through July 31, 2010 and offers immediate scoring. Testing appointments for your computer-based test can be made as soon as you receive your confirmation letter.

- Health (ISUS11–A1) \$125 \$ \_\_\_\_\_  
 Retirement (ISUS11–B1) \$125 \$ \_\_\_\_\_  
 Combination Health and Retirement (ISUS11–C1) \$195 \$ \_\_\_\_\_

#### Continuing Education Credit for Insurance Producers (U.S.)

- Complete this section only if you want to use the examination(s) applied for on this form to report credit to meet your state's insurance CE requirements. \$25 \$ \_\_\_\_\_  
 Resident insurance license number \_\_\_\_\_ State \_\_\_\_\_  
 Credit due date (license renewal) \_\_\_\_\_  
*Fee does not apply to Illinois and Michigan producers.*  
 CE inquiries: (262) 786-6710, option 2; e-mail: [continuinged@ifebp.org](mailto:continuinged@ifebp.org).

- I receive the U.S. materials and would like to purchase the Canadian course materials. \$35 \$ \_\_\_\_\_

#### CANADIAN EXAMINATION (FILING DEADLINE APRIL 15, 2010)

**Administered: June 2 (Wednesday), 9:30-11:30 a.m. Exams for both tracks will be administered.**

The Canadian continuing education examination is administered in the paper/pencil format.

Please select an exam site and fill in the appropriate code. Exam Site Code: \_\_\_\_\_

Note: If you are not within proximity to one of these locations, please indicate your preference on the exam site code line and every attempt will be made to meet your request.

- Health (ISCD11–A) \$125 \$ \_\_\_\_\_  
 Retirement (ISCD11–B) \$125 \$ \_\_\_\_\_  
 Combination Health and Retirement (ISCD11–C) \$195 \$ \_\_\_\_\_

#### Continuing Education Credit for Insurance Agents

##### Special Reporting Procedures—Alberta and Manitoba

- Complete this section only if you want to use the examination(s) applied for on this form to report credit in Alberta or Manitoba. \$25 \$ \_\_\_\_\_  
 Insurance agents in all other provinces, refer to [www.iscebs.org](http://www.iscebs.org) for filing instructions.  
 CE inquiries: (262) 786-6710, option 2; e-mail: [continuinged@ifebp.org](mailto:continuinged@ifebp.org).

- I receive the Canadian materials and would like to purchase the U.S. course materials. \$35 \$ \_\_\_\_\_

**Total** \$ \_\_\_\_\_

### CANADIAN EXAM SITE CODES

<b>ALBERTA</b>		<b>NOVA SCOTIA</b>	
Athabasca .....	02AB14	Bridgewater .....	02NS07
Calgary .....	02AB18	Halifax .....	02NS01
Edmonton .....	02AB02	Sydney .....	02NS06
Fort McMurray .....	02AB05	Truro .....	02NS04
Grande Prairie .....	02AB08	Wolfville .....	02NS05
Hinton .....	02AB13		
Lethbridge .....	02AB04	<b>ONTARIO</b>	
Medicine Hat .....	02AB09	Aurora .....	02ON49
Peace River .....	02AB16	Bancroft .....	02ON43
Red Deer .....	02AB15	Barrie .....	02ON21
		Bracebridge .....	02ON48
<b>BRITISH COLUMBIA</b>		Haileybury .....	02ON40
Campbell River .....	02BC22	Hamilton .....	02ON09
Castlegar .....	02BC19	Kapuskasing .....	02ON42
Cranbrook .....	02BC09	Kingston .....	02ON31
Houston .....	02BC24	London .....	02ON12
Kamloops .....	02BC13	Manitowadge .....	02ON38
Kelowna .....	02BC21	Niagara-on-the-Lake .....	02ON33
Penticton .....	02BC06	North Bay .....	02ON19
Port Alberni .....	02BC26	Orangeville .....	02ON26
Prince George .....	02BC11	Orillia .....	02ON23
Prince Rupert .....	02BC17	Oshawa .....	02ON35
Salmon Arm .....	02BC23	Ottawa .....	02ON04
Sechelt .....	02BC20	Owen Sound .....	02ON45
Squamish .....	02BC27	Peterborough .....	02ON28
Terrace .....	02BC15	Sarnia .....	02ON32
Vancouver .....	02BC25	Sault Ste. Marie .....	02ON22
Victoria .....	02BC08	Sudbury .....	02ON27
Williams Lake .....	02BC16	Thunder Bay .....	02ON15
		Timmins .....	02ON25
<b>MANITOBA</b>		Toronto .....	02ON11
Brandon .....	02MB05	Waterloo .....	02ON47
Flin Flon .....	02MB07	Windsor .....	02ON07
Winnipeg .....	02MB03		
<b>NEW BRUNSWICK</b>		<b>PRINCE EDWARD ISLAND</b>	
Campbellton .....	02NB17	Charlottetown .....	02PE01
Fredericton .....	02NB12		
Miramichi .....	02NB16	<b>QUEBEC</b>	
Moncton .....	02NB08	Montreal .....	02PQ04
Saint John .....	02NB07	Sainte-Foy .....	02PQ05
Woodstock .....	02NB13		
<b>NEWFOUNDLAND</b>		<b>SASKATCHEWAN</b>	
St. John's .....	02NF01	Kindersley .....	02SK05
		Regina .....	02SK01
		Saskatoon .....	02SK02
<b>NORTHWEST TERRITORIES</b>		<b>YUKON TERRITORY</b>	
Yellowknife .....	02NT01	White Horse .....	02YT01

#### Insurance CE—U.S. and Canada

If you plan to use for CE insurance credit, please file your CE request/exam application by February 1, 2010

### PAYMENT INFORMATION

Full payment must accompany order. Make check payable to ISCEBS.

- Check # \_\_\_\_\_ \$ \_\_\_\_\_

- VISA  MasterCard  American Express (U.S. only)

Credit card # \_\_\_\_\_ Exp. date \_\_\_\_\_

Cardholder's name \_\_\_\_\_

**Fees may be paid in Canadian funds. Please use the equivalent Canadian rate in effect at the time of application.**



Register online at [www.iscebs.org](http://www.iscebs.org)



Fax your registration form with credit card number: (262) 786-8650



Mail the registration form with check or credit card number to:  
 International Society, P.O. Box 681092  
 Milwaukee, WI 53268-1092 USA



For information, e-mail [iscebs@iscebs.org](mailto:iscebs@iscebs.org), or phone (262) 786-8771



# ***U.S. and Canadian 2010 Continuing Education Courses— Licensing and Professional Credit Information***

Many members use the Society's fellowship courses to meet licensing and other professional continuing education requirements. The following information is provided to give you a basic understanding of the continuing education credit available to Society members. If you have any questions, please call the Society office at (262) 786-8771.

## **2010 U.S. COURSE**

### **Attorneys**

State regulations vary as to whether self-study courses are accepted for credit. Attorneys in most states can seek approval of the continuing education course from the State Bar/Commission on Continuing Legal Education.

### **CPAs**

ISCEBS is no longer registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of self-study courses.

### **Enrolled Actuaries**

ISCEBS is a qualified sponsor of continuing education programs for enrolled actuaries under Section 20 CFR Part 90(g)(2)(iii) of the final rules and regulations governing those enrolled to perform actuarial services under ERISA. It is the actuary's responsibility to identify "core" and "noncore" hours of credit.

### **Certified Financial Planner (CFP)**

The Society's program sponsor agreement has been accepted by the CFP Board. The 2009 continuing education course was approved for ten hours of credit. The 2010 courses will be submitted for approval.

## **INSURANCE PRODUCERS**

### **Insurance CE Credit**

ISCEBS will seek approval of the fellowship courses *only in states where this service is requested* on exam application forms.

Credit will no longer be available in all states that require insurance CE credit. Credit is not available in Florida.

The approvals will be posted on our Web site at [www.iscebs.org/cecredit.asp](http://www.iscebs.org/cecredit.asp) as they are received. If there is no indication that the course is pending approval in your state, you **MUST** contact us and request credit at least **45 days** prior to taking the exam.

A list of hours approved for last year's course is available on our Web site at [www.iscebs.org/cecredit.asp](http://www.iscebs.org/cecredit.asp) and can be used as an *approximation* of the number of hours that could be granted for the 2010 course.

## **2010 CANADIAN COURSE**

### **Insurance CE Credit**

ISCEBS recommends 15 credit hours per course in Alberta, British Columbia, Manitoba, Ontario and Saskatchewan. Insurance producers from Alberta and Manitoba—please contact the Society for a certificate of completion. All other provinces accept the pass notice from Dalhousie University as the proof of credit earned. Contact ISCEBS for reporting procedures.

The 2009 continuing education course was awarded 45 professional development units (PDUs) by the *Chambre de la Sécurité Financière* in Quebec. The 2010 courses will be submitted for approval.

### **Registered Insurance Brokers of Ontario (RIBO)**

The 2009 course was accredited for 20 hours in the management category. The 2010 courses will be submitted for approval.