

Fundamentals of Pensions and Group Benefits

The seminars are sponsored by the Toronto Area Chapter of the International Society of Certified Employee Benefit Specialists, a nonprofit organization that serves as an educational resource for certified employee benefit specialists, and others in the benefits community. If requested, continuing education credits will be awarded.

GROUP BENEFITS—MONDAY, MAY 11

8:00 a.m.-4:30 p.m.

DISABILITY

Rob Matthews
Neil Morrison, M.B.A., CEBS
Medavie Blue Cross

HEALTH AND DENTAL

Stephaine Seabrook
Susan Astington, CEBS
Mercer

LIFE INSURANCE

Yun-Suk Kang
Aon Consulting

UNDERWRITING 101

Joyce Strasbourg
Morneau Sobeco

ANCILLARY (HSAs, FLEX, EAPs, WELLNESS)

Tim Hadlow
Hewitt Associates

MONDAY AND TUESDAY

LUNCH (provided)

12:15-1:15 p.m.

PENSIONS—TUESDAY, MAY 12

8:00 a.m.-4:30 p.m.

INTRODUCTION TO SOCIAL PROGRAMS AND PRIVATE PLANS

Wayne Murphy, CEBS
The PBAS Group

SETTING UP A PENSION PLAN

Janis Cooper, FCIA, FSA
Towers Perrin

GOOD GOVERNANCE AND RELATED LEGAL ISSUES

Mark Eagles, B.Comm., LL.B.
Mercer

STRUCTURING, SELECTING AND MONITORING INVESTMENTS

Patricia Tiralongo, CFA
TD Asset Management Inc.

RETIRE TO SOMETHING—NOT FROM SOMETHING

Av Lieberman
The Retirement Education Centre, Inc.

DC PLANS—ACCUMULATION TO PAYOUT

Iris Mak, B.B.A., (Hons.)
Eckler Ltd.

DATE: May 11, 2009 (Monday)
Group Benefits

May 12, 2009 (Tuesday)
Pensions

TIME: 8:00 a.m.-4:30 p.m.

8:00 a.m.-4:30 p.m.

Sign up for either one or both TODAY. Registration deadline is May 7, 2009.

LOCATION: Novotel Toronto Centre (One block south of Front St. and one block east of Yonge St.)
45 The Esplanade
Toronto, Ontario M5E 1W2

NEAREST TTC: Union Station (Exit on Front St. East; walk 3½ blocks east)

COST: \$250 per person FOR EACH DAY; \$400 FOR BOTH DAYS

This includes breakfast, lunch, breaks and program materials. Please identify any dietary needs.

REGISTRATION: To register, contact Kathy Bannon, CEBS, at kathyp.bannon@sunlife.com, or call (416) 408-8779. If you have questions regarding the seminars, you can contact the Toronto Chapter President, Wayne Murphy, CEBS, at wayne_murphy@pbas.ca, or call (416) 674-2407, ext. 237.

PAY WITH PAYPAL: You can pay with PayPal (using a major credit card or debit card) at www.iscebs.org/torontochapter

R.S.V.P.: by May 7, 2009

Make cheque payable and mail to:
Toronto Area Chapter—ISCEBS
c/o Sun Life Financial
225 King Street West
Toronto, ON M5V 3C5

Attn: Kathy Bannon

Registrations will be accepted on a date-received basis.

No refunds will be made for cancellations after May 7, 2009.