

Network Luncheon

The Central Ohio Chapter's next network luncheon will be held Tuesday, July 14th at Sterling Commerce.

Network luncheons are educational and give you the opportunity to enjoy a delicious lunch while networking with other benefits professionals.

To register, please complete the attached form and return it to Michele Lange no later than Wednesday, July 8th.



The Certified Employee Benefit Specialist (CEBS) program, cosponsored by the International Foundation and the Wharton School of the University of Pennsylvania, is a series of eight courses on employee benefits that leads to a professional certification. To request information on becoming a Certified Employee Benefit Specialist, call a registration assistant at 262-786-6710, ext. 8579 or send a fax to 262-786-8650 and ask for a FREE catalog.

International Society
of Certified Employee Benefit Specialists
Central Ohio Chapter – ISCEBS
P.O. Box 665
Pickerington, OH 43147-9998

Central Ohio Chapter ISCEBS

NETWORK LUNCHEON



***Everything You Need to Know
about ERISA***

**Tuesday July 14, 2009
11:30 a.m. – 1:30 p.m.**

**Sterling Commerce
Building 1
4600 Lakehurst Ct.
Dublin OH 43016**

Everything You Need to Know about ERISA

Speaker: Sherry Brackney, CEBS, Benefits Advisor Employee Benefits Security Administration

Ms. Brackney joined the Employee Benefits Security Administration, Cincinnati Regional Office of the U.S. Department of Labor in June, 1999 as a benefits advisor. In this capacity, she provides technical information, guidance and assistance to plan administrators, participants and beneficiaries, members of Congress, employers and the general public on the rights and benefits of individuals under Title I of ERISA. In addition, Ms. Brackney conducts public education outreach programs that focus on pension and health plan related matters. She is also responsible for developing and maintaining federal, state and local strategic alliances with various institutions and organizations to assist in educating workers in understanding their ERISA rights. Prior to this Ms. Brackney was a pension consultant for 15 years: 12 years at William M. Mercer, Inc. and three years at Sheakley Pension Administration. She completed her CEBS designation in 1990.

In this program...

Ms. Brackney will review:

- ERISA reporting and disclosure requirements
- EBSA's enforcement scope
 - A. EBSA focus for enforcement of ERISA

- B. EBSA audit
- C. EBSA's voluntary correction program
- Employer action responsibilities
 - A. DOL's regulation on timely remittance of employee contributions (CFR 2310.3-102)
 - B. General fiduciary provisions
 - C. ERISA's provisions for a participant's right to sue

Directions to Luncheon Location at:

Sterling Commerce – Building 1 4600 Lakehurst Ct, Dublin OH 43016

- Sterling Commerce is located on the north east corner of Tuttle Crossing Boulevard and Emerald Parkway.
- Please note: Turn into Sterling Commerce directly from Emerald Parkway (do not enter Sterling's campus from Lakehurst Court).
- Directions from 270 and Tuttle Crossing Blvd:
 - Go Westbound on Tuttle Crossing Blvd
 - Turn Right/North onto Emerald Pkwy
 - Make an immediate Right into the driveway of Sterling's campus
 - Make the first Right into the parking lot (for the building marked Building 1)
 - Park and go to Building 1 (Building 1 is the building closest to Tuttle)
 - Please sign in with the Sterling receptionist

Register by July 8, 2009

**Payments are now accepted via PayPal.
To choose this option, please go to
www.iscebs.org/centralohio.**

Registration Form

Topic: Everything You Need to Know about ERISA

Date: July 14, 2009

Time: 11:30 a.m. – 1:30 p.m.

Registration begins at 11:00

a.m.

Cost: Check one of the following (includes educational program and lunch)

- Central Ohio Chapter Member \$15.00
- Non-Member \$25.00

Name

Company

Address

City/State/Zip

Phone

Fax

**Make checks payable to:
Central Ohio Chapter, ISCEBS**

By Mail to: Michele Lange, CEBS, PHR
TS Tech North America, Inc.
8458 East Broad St.

Reynoldsburg, OH 43068

By Fax to: 614-575-6142

Questions: Call Michele Lange at
614-575-4146