

Fundamentals of Pensions and Group Benefits

The seminars are sponsored by the Toronto Area Chapter of the International Society of Certified Employee Benefit Specialists, a nonprofit organization that serves as an educational resource for certified employee benefit specialists and others in the benefits community. If requested, continuing education credits will be awarded.

GROUP BENEFITS—THURSDAY, MAY 6

8:00 a.m.-4:30 p.m.

DISABILITY

Darlene Pam, ALHC
Richard Harrison, CEBS
Medavie Blue Cross

HEALTH AND DENTAL

Cathy Smith
Jennifer Schmidt, CEBS
Mercer

LIFE INSURANCE

TBA
Aon Consulting

UNDERWRITING 101

Joyce Strasbourg
Morneau Sobeco

ANCILLARY (HSAs, FLEX, EAPs, WELLNESS)

Eric Kerr
Hewitt Associates

THURSDAY AND FRIDAY

LUNCH (provided)

12:15-1:15 p.m.

PENSIONS—FRIDAY, MAY 7

8:00 a.m.-4:30 p.m.

INTRODUCTION TO SOCIAL PROGRAMS AND PRIVATE PLANS

Wayne Murphy, CEBS
The PBAS Group

SETTING UP A PENSION PLAN

Janis Cooper, FCIA, FSA
Towers Watson

GOOD GOVERNANCE AND RELATED LEGAL ISSUES

Anastasia Soldatos, LL.B., B.C.L., M.B.A.
Mercer

STRUCTURING, SELECTING AND MONITORING INVESTMENTS

Patricia Tiralongo, CFA
TD Asset Management Inc.

COMMUNICATIONS

Brenda Lock, CEBS
Standard Life

DC PLANS—ACCUMULATION TO PAYOUT

Jillian Kennedy
Mercer

DATE: May 6, 2010 (Thursday) May 7, 2010 (Friday)

Group Benefits Pensions

TIME: 8:00 a.m.-4:30 p.m. 8:00 a.m.-4:30 p.m.

Sign up for either one or both TODAY. Registration deadline is May 3, 2010.

LOCATION: Novotel Toronto Centre (one block south of Front St. and one block east of Yonge St.)
45 The Esplanade, Toronto, ON M5E 1W2

NEAREST TTC: Union Station (Exit on Front St. East; walk 3½ blocks east)

COST: \$250 per person FOR EACH DAY; \$400 FOR BOTH DAYS

This includes breakfast, lunch, breaks and program materials. Please identify any dietary needs.

REGISTRATION: If you have questions regarding the seminars or to register, contact Kathy Bannon, CEBS, at kathyp.bannon@sunlife.com, or call (416) 408-8779.

PAY WITH PAYPAL: You can pay with PayPal (using a major credit card or debit card) at www.iscebs.org/torontochapter.

R.S.V.P.: by May 3, 2010

Make cheque payable and mail to:

Toronto Area Chapter-ISCEBS
c/o Sun Life Financial
225 King Street West
Toronto, ON M5V 3C5
Attn.: Kathy Bannon

Registrations will be accepted on a date-received basis.

No refunds will be made for cancellations after May 3, 2010.