

Program **OUTLINE**

This seminar is sponsored by the Kitchener-Waterloo Chapter of the International Society of Certified Employee Benefit Specialists, a nonprofit organization that serves as an educational resource for certified employee benefit specialists. For general inquiries, e-mail michelle_oram@manulife.com.

GROUP BENEFITS

9:00-10:15 a.m.

**HEALTH
AND DENTAL**

10:30-11:45 a.m.

**LIFE INSURANCE
AND DISABILITY**

1:30-2:45 p.m.

**BENEFIT PLAN
ADMINISTRATION**

3:00-4:15 p.m.

UNDERWRITING 101

PENSION BENEFITS

9:00-10:15 a.m.

**INTRODUCTION TO
SOCIAL PROGRAMS
AND PRIVATE PLANS**

10:30-11:45 a.m.

**PLAN GOVERNANCE
AND MEMBER EDUCATION**

1:30-2:45 p.m.

**RETIREMENT PLAN
ADMINISTRATION**

3:00-4:15 p.m.

INVESTMENTS 101

12:00 noon-1:15 p.m.

LUNCH KEYNOTE SPEAKER

MATTHEW SIMON

Total Rewards—
Integrating Compensation With
Group and Pension Benefits

DATE: May 12, 2010
(Wednesday)

TIME: 8:15 a.m.-4:15 p.m.

LOCATION: St. George Hall
665 King Street N.
Waterloo

COST*: \$250 per person

R.S.V.P.: by May 4, 2010
Registrations will be
accepted on a date-received
basis. No refunds will be
made for cancellations
after May 4, 2010.

**Breakfast and lunch are included in
the registration fee.*

Continuing education credits
will be awarded.

REGISTRATION FORM *(Please Print)*

Name _____

Title _____

Company _____

Address _____

City _____ Province _____ Postal Code _____

Telephone (____) _____ Fax (____) _____

Please check if you will be seeking continuing education credits.

Please identify any dietary needs _____

To register online and pay by credit card, go to www.kw-iscebs.org.

OR

Make cheque payable and mail to: **KITCHENER-WATERLOO CHAPTER-ISCEBS**
c/o Michelle Oram
Manulife Financial
KC-6, 25 Water Street South
Kitchener, ON N2G 4Y5
Tel: (519) 593-7257

R.S.V.P.: By May 4, 2010

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SEMINAR SELECTION

*(Please check below your preferred
four (4) concurrent sessions.)*

GROUP BENEFITS

- Health and Dental
- Life Insurance and Disability
- Benefit Plan Administration
- Underwriting 101

PENSION BENEFITS

- Introduction to Social Programs and Private Plans
- Plan Governance and Member Education
- Retirement Plan Administration
- Investments 101

