

# **PATRICK McDONALD MEMORIAL SCHOLARSHIP AWARD**

The Milwaukee Chapter of the International Society of Certified Employee Benefits Specialists (ISCEBS) is pleased to announce that scholarships will be available to student(s) in Southeastern Wisconsin pursuing their Certified Employee Benefits Specialist designation. The scholarship award named in memory of Pat McDonald, a CEBS graduate, Fellow, newsletter editor and officer of the Milwaukee Chapter board. Applications will be considered and awarded three times per year. The dollar amount of the scholarship(s) will be individually determined but will not exceed \$1,000 per applicant per calendar year.

The process includes completion of a written application, including an essay.

The Patrick McDonald scholarships will be awarded based on a combination of the following criteria:

- 1. EMPLOYMENT/ACADEMIC BACKGROUND**
- 2. ESSAY ON THE IMPORTANCE OF THE CEBS DESIGNATION**
- 3. DESIRE TO PURSUE A CAREER IN EMPLOYEE BENEFITS**
- 4. EMPLOYER REIMBURSEMENT POLICY**  
(Inability to receive employer reimbursement for exam, or class, and/or related expenses.)

Other than eligibility and qualification criteria listed above, no additional criteria (such as age, financial need, race, religion, sex, etc.) will be considered.

**THE DECISIONS OF THE MILWAUKEE CHAPTER BOARD ARE FINAL.**

## **Application Form:**

*Available below.*

*Applications will be considered at the Board meetings and will be good for one year from the date of submission. Recipients will be notified as soon as administratively feasible.*

Return the completed application materials to:

Judy Huschka  
ISCEBS – Milwaukee Chapter  
PO Box 803  
Pewaukee, WI 53072-0803  
262-523-4048  
262-523-4418 fax  
iscebs@gdinet.com

# MILWAUKEE CHAPTER ISCEBS

## PATRICK McDONALD MEMORIAL SCHOLARSHIP APPLICATION

### Personal Data

Name \_\_\_\_\_  
(last) (first) (middle)

Address (Home and Work) \_\_\_\_\_  
\_\_\_\_\_

Telephone Number at Work ( ) \_\_\_\_\_

Telephone Number at Home ( ) \_\_\_\_\_

**On a separate sheet of paper, please type your answers to the following questions:**

**1. Academic Data/Information-Chronological Order (most recent first):**

College or Technical School - Degree(s) - Major(s)/Minor(s). If appropriate, expected graduation date;

**2. Have you previously taken any CEBS exams? If so, please list them, indicating those you have passed and month/year passed.**

**3. List any professional designations and the year you received such designation.**

**4. Employment History**

Business Name - Position - Responsibilities/Activities

**5. IN 100 WORDS OR LESS, DESCRIBE WHY OBTAINING THE CEBS DESIGNATION IS IMPORTANT TO YOU.**

Disclaimer: The Board of Directors of the Milwaukee Chapter of ISCEBS has determined this scholarship may be taxable income. However, you may wish to confirm this with your tax advisor. Responsibility for tax payment is that of the recipient. An IRS Form 1099 will be issued if recommended by our audit firm

I intend to use the scholarship for (check all that apply):

- ◇ Initial Enrollment Fee
- ◇ Textbooks and Study Materials
- ◇ Exam Fee
- ◇ Class Enrollment Fee

Attach a copy of your employer's reimbursement policy.

I certify that the above information is accurate to the best of my knowledge. I am not being reimbursed by my employer for the above checked items, and if reimbursed will return that portion of the scholarship. All answers are subject to verification.

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Signature of Applicant)

# MILWAUKEE CHAPTER ISCEBS

## PATRICK McDONALD MEMORIAL SCHOLARSHIP APPLICATION

### **Limitations / Exclusions**

- 1 An applicant will be considered for no more than 2 courses, to include study materials, classroom or internet registration fees and exam registrations, for the scholarship program during any calendar year.
- 2 In order to receive reimbursement, registration for corresponding exam(s) must be made when study materials are ordered. Exam(s) must be taken within twelve months from the date of registration.
- 3 As study materials are subject to change, it is recommended that you not order study materials further in advance than you can complete in one year. A second set of study materials for the same exam will not be considered for reimbursement.
- 4 Charges to transfer an exam to the next quarter will not be considered for reimbursement.
- 5 Applicants who previously received a Milwaukee Chapter Scholarship Award are required to provide proof of passing that(those) exam(s) prior to being considered for additional scholarship awards.
- 6 Scholarship Awards are determined solely at the discretion of the Milwaukee Chapter Board.