WEBINAR:

Hiding in Plain View:
Impact of Recent Tax Legislation on Retirement Plans
Wednesday, March 14, 2018

The Northern California Chapter invites you to our informative and engaging webinar.

The Tax Cut and Jobs Act enacted in December 2017 significantly impacts retirement plans in ways that might not be readily apparent. Join us as we examine these issues:

- How the elimination of a key deduction for income tax purposes - moving expenses - presents challenges for plan compensation definitions;
- What new restrictions on the casualty loss deductions mean for the administration of hardship withdrawals; and
- The key questions to which plan sponsors, human resources personnel, payroll processors, third party administrators, service provides, and advisors need answers.

As a special bonus, we will also touch briefly on changes under the Bipartisan Budget Act of 2018 affecting hardship withdrawal provisions and procedures.

Webinar instructions will be emailed to registered participants the day before the program.

When:	**March 14, 2018 (Wednesday)**
Time:	1:00 - 2:00 pm Pacific
Cost:	No Charge – Northern California Chapter Members $35 – Non-members/Guests
RSVP: **Registration:**	**By Tuesday, March 13, 2018** Please click here to register. Non-members/guests will be directed to PayPal.
Questions:	Donna Malliett, CEBS, DMalliett@fbm.com, (415) 954-4748.
Tax ID #:	94-3037947

SPEAKERS:

Eric Paley
Partner, Practice Group Leader,
Labor & Employment
Nixon Peabody

Eric advises clients on how to comply with the laws governing their employee benefits programs. As a speaker, Eric has spoken on topics such as: "Retirement Plan Fee Litigation", "Higher Ed Retirement Plan Fee Litiation", ERISA Fiduciary Governance for Nonprofits", "Top 10 Governance & Operational Issues for Your defined Contribution Plan" and "The Latest Trends Impacting the US Retirement System". He has also published numerous articles.

Claire P. Rowland
Associate
Nixon Peabody

Claire focuses on a broad spectrum of employee benefits issues including all aspects of qualified retirement plans, nonqualified deferred compensation plans, executive compensation and health and welfare benefit plans. Her clients have included a variety of employers ranging from large multimillion- and multibillion-dollar entities to state and local governmental entities to small professional corporations and nonprofit organizations. She has presented on "Form 5500 Errors", "Nondiscrimination Testing for Defined Contribution Plans", "The ACA and New Trends in Health and Welfare Plan Design" and "Thorns in your Administrative Side".

Educational sessions at this program qualify for one (1) CEBS continuing professional education (CPE) credits. Visit www.cebscpe.org for more information.