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## Financial Wellness April 19, 2018

**(Qualifies for two (2) CEBS CPE Credits)**

Please join the Baltimore Chapter for a Financial Wellness program on Thursday, April 19, 2018 at PSA, 11311 McCormick Road, Hunt Valley, MD.

Julie Beecham, Account Executive of Prudential Pathways educational series, will present a market overview on Financial Wellness. This timely presentation will cover:

- What if Financial Wellness?
- America's Financial Wellness Challenge
- Financial Wellness Program Components
- Why Financial Wellness Matters
- The Value of Financial Wellness

**DATE:** Thursday, April 19, 2018

**TIME:** 8:30 am – Registration & Breakfast  
8:50 – 10:30 am – Program (100 minutes)

**LOCATION:** PSA  
The Susquehanna Room, 5<sup>th</sup> Floor  
11311 McCormick Road  
Hunt Valley, MD 21031

**COST:** \$35 – Baltimore Chapter Members  
\$45 – Non-members  
\$45 – Walk-Ins

**REGISTRATION:** Please [click here](#) to register and pay via PayPal. (Instructions for mailing a check are included on the registration page.)

**RSVP:** By Tuesday, April 17, 2018

**QUESTIONS:** Carole Maggio, (410) 254-9595  
[cmaggio@dsibenefitfund.org](mailto:cmaggio@dsibenefitfund.org)

### **SPEAKER:**



**Julie Beecham**  
Account Executive  
Worksite Education

Julie has over fourteen years of experience in various segments of the financial services industry, including sales, account management, and marketing. Her extensive knowledge and strong financial acumen enable her to develop beneficial, long-lasting relationships with clients and consultants. Julie is responsible for introducing Prudential's worksite financial wellness education to current and prospective clients. She takes a consultative approach when designing a strategy for her clients. She implements programs that educate and empower employees to make sound financial decision while also driving positive business changes for her clients.

Julie has a Bachelor's of Arts degree in Finance, Marketing, and Computer Information Systems and holds Group Benefit Advisor (GBA), Retirement Plan Associate (RPA), and Certified Employee Benefit Specialist (CEBS) designations. She resides in Washington DC with her husband.

[Register Now](#)



This program qualifies for two (2) CEBS continuing professional education (CPE) credits. Visit [www.cebscpe.org](http://www.cebscpe.org) for more information.