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Albany Chapter ISCEBS  
Fiduciary Responsibilities Under ERISA, Presented by the U.S. Department of Labor  
May 15, 2018 (Tuesday)

Attend to earn two (2) CEBS Continuing Professional Education (CPE) Credits

We are pleased to invite you to a presentation by Mary Rosen, Acting Deputy Regional Director for the Boston Regional Office of Employee Benefits Security Administration (EBSA), United States Department of Labor. Ms. Rosen will give a presentation on Fiduciary Responsibilities Under ERISA in which she will address:

- The duties of ERISA plan fiduciaries
- Limits on fiduciary duties
- Tips for avoiding common problems

Ms. Rosen will also discuss EBSA's 2018 enforcement initiatives and the Voluntary Fiduciary Correction Program. Please join us to hear the latest information from the Department of Labor.

**Speaker: Mary W. Rosen, J.D., Acting Deputy Regional Director, EBSA, Boston Regional Office**

Ms. Rosen is the Associate Regional Director of the Boston Regional Office of the United States Department of Labor, Employee Benefits Security Administration (EBSA). As Associate Regional Director, she assists the Regional Director in carrying out the enforcement program under the Employee Retirement Income Security Act of 1974 (ERISA), the Consolidated Omnibus Budget Reconciliation Act (COBRA), the Health Insurance Portability and Accountability Act (HIPAA), the Pension Protection Act (PPA), and the Affordable Care Act (ACA). In addition, Ms. Rosen serves as technical advisor to the Regional Director and directly oversees the office's outreach activities. She also served as course director for EBSA's investigative techniques course from 2003 through 2010.

**DATE:** Tuesday, May 15, 2018

**TIME:** 7:45 – 8:15 am – Registration & Breakfast  
8:15 – 10:00 am – Presentation & Discussion

**LOCATION:**  **BOND SCHOENECK & KING ATTORNEYS**  
Commitment · Service · Value · Our Bond  
Bond Schoeneck & King PLLC  
22 Corporate Woods Blvd., Ste. 501  
Albany, NY 12211  
(518) 533-3000  
([Map and Directions](#))

**COST:** \$25 – Albany Chapter Members  
\$35 – Non-members  
Our education programs are open to the public.

**RSVP:** By Thursday, May 10, 2018 by sending the registration form to Dan Kratzer at (581) 464-5211 (phone) or (518) 464-5363 (fax) or by email at: [dkratzer@sefcu.com](mailto:dkratzer@sefcu.com).

**REGISTRATION**

**FORM:** Please [click here](#) for the Registration Form.

**CHECKS PAYABLE TO:** Albany Chapter ISCEBS  
c/o Dan Kratzer, Human Resources  
SEFCU  
Patroon Creek Corporate Center  
700 Patroon Creek Blvd.  
Albany, NY 12206-1067

**Please feel free to share this announcement with others interested in benefits.**



This program qualifies for two (2) CEBS Continuing Professional Education (CPE) credits. Visit [www.cebscpe.org](http://www.cebscpe.org) for more information.