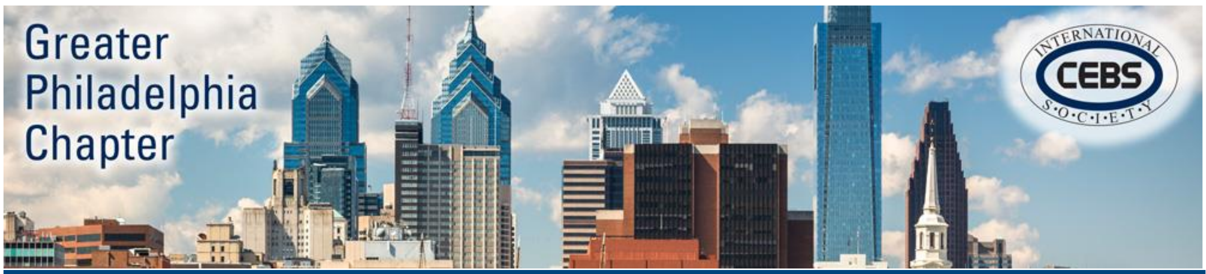

Join the Greater Philadelphia Chapter on Thursday, October 11, 2018 for "Financial Wellness: Bridging the Health & Wealth Gap".

Jania Stout, Practice Leader and Co-Founder with Fiduciary Plan Advisors, will discuss the current Financial Wellness environment and how it is impacting employee engagement and productivity. She will also discuss the need to break down the silos of health and wealth both on the employer level and employee level. Attendees will walk away with the understanding of what the current environment is and some key steps to help bridge the "Health & Wealth" gap.

Adam Meehan, Partner with Smith & Downey will discuss recent Tax and Budget Acts, the death of the Department of Labor Fiduciary regulations, the latest on the explosion of plaintiffs' lawsuits against retirement plan sponsors, the critical need for employers to review vendor contracts, best practices for vendor RFP's, and other employee benefits topics.

Date:
Thursday, October 11, 2018

Time:
8:00 - 9:00 am - Registration, Networking and Breakfast
9:00 - 11:30 am - Program

Location:
Alter Hall
1801 Liacouras Walk
7th Floor, MBA Common
Philadelphia, PA 19122

Parking:
1710 N 15th Street
The cost of parking for events is $17. Cash and credit accepted.

Cost:
$35 - Members
$50 - Non-members/Guests
FREE - 2018 CEBS Graduates

Registration:
Please click here to register.

Questions:
Marnie Vaughan, CEBS
(215) 283-3464
marnie.vaughan@inframark.com

REGISTER NOW

CEBS COMPLIANCE APPROVED

This program qualifies for two (2) CEBS compliance credits.
Visit www.cebs.org/compliance for more information.

(Speaker bios on next page)

SPEAKERS:

Jania Stout
Practice Leader | Co-Founder
Fiduciary Plan Advisors

Jania Stout, brings over 22 years of experience in ERISA plan consulting to the organization. Her team advises over 3 billion in retirement plan assets and focuses on mid-market companies. She was named the 2016 Plan Adviser of the Year by Plan Sponsor Magazine.

Jania is currently Incoming President of the National Association of Plan Advisors (NAPA). The Council is charged with setting the strategic direction and making policy decisions on all matters related to NAPA's mission. She was asked to testify in front of Congress in the summer of 2017 to speak as a Retirement Expert. She has also met with the DOL in the Spring of 2016 to provide her thoughts and opinions about the pending (at the time) Fiduciary Regulation.

Adam Meehan
Partner
Smith & Downey

Adam Meehan deals with all aspects of employee benefits and executive compensation law. He has extensive experience in advising clients on the tax and ERISA implications of a broad range of benefits-related matters, including in the development, documentation and operation of qualified and nonqualified deferred compensation and retirement plans of all types, welfare and flexible benefits programs and executive and broad-based equity-oriented and performance-oriented incentive arrangements. He also regularly advises clients on fiduciary and governance issues in all aspects of employee benefits plans.

Adam received his LL.M. in Taxation and Certificate in Employee Benefits Law from Georgetown University Law Center, his J.D. from the University of Oklahoma College of Law, and his B.A from Salisbury University. Adam is an adjunct professor at the University of Baltimore Graduate Tax Program where he lectures on health and welfare benefit plans and deferred compensation plans, a frequent lecturer on all aspects of employee benefits, and is currently drafting a textbook on executive compensation. He is admitted to practice in Maryland and Georgia.