

Join the Greater Philadelphia Chapter on Thursday, November 15, 2018 for "DOL Compliance: What to Expect from a Health Plan Investigation".

Lisa Scimeca-St. Pierre, Associate regional Director for the Philadelphia Regional office of the Employee Benefits Security Administration with the Department of Labor, will provide essential information to ensure that your plans and practices avoid significant financial penalties for non-compliance. Topics covered will include ERISA and Fiduciary Responsibility, types of investigations, current DOL enforcement initiatives and resources available.

In addition, we will be joined by Mary Andersen, CEBS, who is President and founder of ERISADiagnostics, Inc. Mary's career spans decades of experience as an employee benefits professional in the corporate world and as a consultant. In her role as consultant, Mary has worked with many Fortune 500 organizations as well as small companies. She is the go-to person for Forms 5500 preparation and other ERISA requirements and is a frequent speaker as a subject matter expert in this area. She will share real life examples that she has encountered in helping plan sponsors avoid pitfalls as well as dealing with audits.

Continuing Education:

- Approved for PA - 2 General credits
- Approved for DE - 2 Life/Health credits
- Qualifies for 2 CEBS compliance credits

Date:

Thursday, November 15, 2018

Time:

8:00 - 9:00 am - Registration, Networking and Breakfast
9:00 - 11:30 am - Program

Location:

United Healthcare
100 Penn Square East, Suite 410
Philadelphia, PA 19107

[Directions](#)

Cost:

\$35 - Members
\$50 - Non-members/Guests
FREE - 2018 CEBS Graduates

Registration:

Please [click here](#) to register.

Questions:

Paul J. Miller, CEBS
President, Greater Philadelphia Chapter of ISCEBS
Managing Partner
U.S. Employee Benefits Services Group
(484) 245-2890
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REGISTER NOW



This program qualifies for two (2) CEBS compliance credits. Visit www.cebs.org/compliance for more information.



Annual Holiday Party
December 6, 2018
Whitemarsh Country Club

SPEAKERS:

Lisa S. Scimeca, Associate Regional Director, Philadelphia Regional Office Employee Benefits Security Administration, U.S. Department of Labor

Lisa Scimeca has been the Associate Regional Director of the Philadelphia Regional Office of EBSA from 2007 to the present. During 2013 - 2014, Lisa served a one-year detail as the Senior Technical Advisor for Health in the Philadelphia Regional Office. From 2003 to 2007, she was the Supervisory Benefits Advisor for the Philadelphia Regional Office. Ms. Scimeca also served as a Pension Law Specialist in the National Office of EBSA (formerly Pension and Welfare Benefits Administration) from 1991 to 1995. She was engaged in private legal practice from 1996 to 2002 in New Jersey and Pennsylvania.

Ms. Scimeca graduated Magna Cum Laude from Duke University with a B.A. in English Literature, and was awarded her J.D. from Catholic University of America in Washington, D.C. She is an active member of the NJ Bar.

Mary B. Andersen, CEBS, ERPA, QPA, President and Founder, ERISAdiagnostics

ERISAdiagnostics, Inc. is an employee benefits consulting firm that helps clients navigate ERISA compliance obligations. Before starting her own consulting business, Mary was a Principal at the Vanguard Group where she built a department dedicated to providing ERISA consulting services. Mary also spent 12 years at Coopers & Lybrand, now known as PriceWaterhouseCoopers, where she was jointly responsible for developing and building a national compliance review practice.

Mary has been a frequent speaker at employee benefit professional gatherings and she has written numerous articles on compliance related issues. She is also co-author of the Form 5500 Preparer's Manual. Her web site <http://www.erisadiagnostics.com> houses articles, tools and resources pertinent to benefits compliance.

Ms. Andersen serves on the American Society of Pension Professionals and Actuaries (ASPPA) Reporting and Disclosure Committee, which keeps abreast of government employee benefit reporting and disclosure breaking news and technical releases in addition to closely monitoring legislative and regulatory actions.

Mary is a graduate of Western Michigan University with a BS in Math. She is a member of the CEBS charter class and holds ISCEBS fellowship designation. Mary also holds ERPA and QPA designations. Degree(s), Certification(s) (JD, etc.): Bachelor of Science – Math; ISCEBS Fellow, ERPA and QPA.