



## Fundamentals of Employer-Sponsored Retirement Plans Thursday, May 23, 2019

Join the Kansas City Chapter of ISCEBS for our upcoming Fundamentals of Employer-Sponsored Retirement Plans on Thursday, May 23, 2019 from 7:45 am to 3:45 pm at Lockton Companies, Kansas City.

<b>7:45 - 8:00 am</b>	<b>Registration &amp; Continental Breakfast</b>
<b>8:00 - 8:15 am</b>	<b>Welcome &amp; Announcements</b>
<b>8:15 - 9:30 am</b>	<b>Department of Labor Update</b> <i>Fran Gray, Lead Benefits Advisor, U.S. Department of Labor</i>
<b>9:30 - 10:45 am</b>	<b>Avoiding or Fixing Common Plan Mistakes</b> <i>Beth Miller, Of Counsel, Spencer Fane LLP</i>
<b>10:45 - 11:00 am</b>	<b>Break</b>
<b>11:00 am - 12:15 pm</b>	<b>Retirement Plan Investment Basics</b> <i>Vern Cushenbery, Chief Investment Officer, Two West Advisors</i>
<b>12:15 - 12:45 pm</b>	<b>Lunch</b> <i>Q39 BBQ</i>
<b>12:45 - 2:00 pm</b>	<b>Overview of Reporting and Disclosure</b> <i>Cindy Dwyer, CPA, President, MHM Retirement Plan Solutions</i> <i>Jonilyn Davidson, Supervising Senior Association, MHM Retirement Plan Solutions</i>
<b>2:00 - 2:15 pm</b>	<b>Break</b>
<b>2:15 - 3:30 pm</b>	<b>Legislative &amp; Regulatory Update</b> <i>Sam Henson, JD, CEBS, Director of Legislative &amp; Regulatory Affairs, Lockton</i>
<b>3:30 - 3:45 pm</b>	<b>Wrap Up &amp; Evaluations</b>

**Date:**

May 23, 2019 (Thursday)

**Time:**

7:30 - 8:00 am - Registration & Continental Breakfast  
8:00 am - 12:15 pm - Morning Sessions  
12:15 - 12:45 pm - Lunch  
12:45 - 3:45 pm - Afternoon Sessions

**Cost:**

\$150 - Members  
\$175 - Non-members  
[Click here](#) to register.

**Location:**

Lockton Companies  
444 W. 47th Street  
**Floor 5, Meeting Room 5B**  
Kansas City, MO 64112

**Parking:**

Free parking is available below the Lockton building in the attached garage. Enter the garage from 47th Street, Pennsylvania or 46th Terrace and then use the elevator to go up to the Lockton building. Note that the above ground lot has a two hour time limit and the plaza does issue parking tickets!

[Register Now](#)



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