March 12, 2020  
Fundamentals of Group Benefit & Pension Plans

The British Columbia Chapter of the International Society of Certified Employee Benefit Specialists presents a full-day of education on the basics of employer-sponsored pensions and group benefit programs.

This training session is a must for those:

- New to the pension and benefits or human resources industry
- Dealing with pensions and/or benefits as part of their job function

These sessions are an opportunity to provide training in a time-effective and cost-efficient manner. No prior experience is necessary and there are no educational pre-requisites.

There will be two half-day sessions presented by industry professionals. Attendees will have the choice of participating in the full day covering both the group retirement and group benefits topics or participating in a half day; attending only the pensions or the group benefits session.

Full-day attendees will be provided with breakfast and lunch, those attending the morning session will be provided breakfast and those attending the afternoon will be provided with a lunch.

<table>
<thead>
<tr>
<th>MORNING SESSION</th>
<th>AFTERNOON SESSION</th>
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<tbody>
<tr>
<td><strong>GROUP RETIREMENT</strong></td>
<td><strong>GROUP BENEFITS</strong></td>
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<td>Government retirement programs</td>
<td>Health, dental and disability plans</td>
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<td>Defined contribution plan basics</td>
<td>Underwriting</td>
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<tr>
<td>Defined benefit plan basics</td>
<td>Benefit plan administration</td>
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<tr>
<td>8:30 - 9:00 am - Registration/Continental Breakfast</td>
<td>12:30 - 1:00 pm - Registration/Lunch</td>
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<tr>
<td>9:00 am - 12:00 noon Presentation</td>
<td>1:00 - 4:00 pm - Presentation</td>
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**PRESENTERS**

- Peter Graham, CEBS, CFP, Group Retirement Practice Leader, Porchlight Financial
- Nellie Pandey, FCIA, FSA, Consultant, PBI Actuarial Consultants
- Preet Pall, CEBS, Associate, Montridge Advisory Group
- Maury Lum, MBA, CEBS, Account Executive, iA

**DATE:** Thursday, March 12, 2020  
**TIME:**  
Morning Session: 8:30 - 9:00 am - Registration and Continental Breakfast  
9:00 am - 12:00 noon - Presentation  
Afternoon Session: 12:30 - 1:00 pm - Registration and Lunch  
1:00 - 4:00 pm - Presentation  
**LOCATION:** Oceanic Plaza  
Hastings Room  
1066 West Hastings Street  
Vancouver, BC  
**COST:**  
Chapter Member  
One Session - $150  
Both Sessions - $250  
Non-Member  
One Session - $200  
Both Sessions - $350  
**REGISTRATION:** Please click here to register.  
**RSVP:** By Tuesday, March 9, 2020  
**QUESTIONS:** Contact bciscebs@gmail.com.

Each session qualifies for three (3) CEBS Compliance credits. Visit www.cebs.org/compliance for more information.