July 9, 2020

Webinar: Retirement Plans During the Pandemic

Please join the ISCEBS Detroit Chapter for a webinar: "Retirement Plans During the Pandemic" on Thursday July 9, 2020 at 12:00 pm.

As a country, we have recently faced extreme challenges. While we are certainly nowhere near back to "normal," it’s time to circle back on items we placed on the back burner. Arguably, one of those is the employer-sponsored retirement plan. During the height of the pandemic, we saw the CARES Act pass. Is that still relevant? Actually, yes, and you will learn why. What about the SECURE Act? Bet you forgot that passed at the end of 2019! Have you made any changes to your company contribution(s) strategy? Did you know there are new e-delivery provisions for those pesky annual notices? With all we have to cover, the hour will go by fast, but you will certainly walk away with new knowledge applicable to your retirement plan!

DATE: Thursday, July 9, 2020

TIME: 12:00 - 1:00 pm Eastern

LOCATION:

REGISTRATION: Please click here to register via Zoom.

QUESTIONS: Please email detroit.iscebs@um.att.com or call (248) 457-8032 and leave a message.

This webinar qualifies for one (1) CEBS Compliance credit. Visit www.cebs.org/compliance for more information.

SPEAKER

Alexandra Moen
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Regional Plan Consultant

Alex serves as a Money Advisor and Plan Consultant, based in the Minnesota office. She started her career in recordkeeping before making the switch to the advisor world. Alex has a Bachelor of Science in Economics and a Master of Business Administration from the University of Minnesota. She is a credentialed member of the American Society of Pension Professionals and Actuaries (ASPPA). Alex serves on her local ASPPA board and is also a board member for the Midwest Pension Conference.