

Session Selection Form

Name: _____

Monday Luncheon Roundtables

12:00 noon-1:30 p.m.

If you would like to participate in these topics, please indicate first and second choice by the two topics that interest you most.

General Topics

- ___ Benefits Communication
- ___ Data Analytics
- ___ Fiduciary Responsibility
- ___ Financial Technology (Fintech)
- ___ Global Benefits
- ___ Health Care Costs and Quality
- ___ Medical Marijuana
- ___ Mental Health Strategies
- ___ Retiree Benefits
- ___ Telemedicine
- ___ Vendor Relationships
- ___ Workforce and Technology

U.S. Topics

- ___ ACA Reporting and Compliance
- ___ 401(k) Plan Management
- ___ HSAs

Canada Topics

- ___ CPP Expansion
- ___ Disability Management
- ___ Pension Design/Governance
- ___ Pension Risk Settlement
- ___ Pharmacy/Specialty Drugs

We need your assistance. If you would like to be a group facilitator, please *print* your name and topic preference. Topic expertise is not required to serve as a facilitator.

Name

Topic Preference

Monday

8:15-9:15 a.m.

- Not So Wild and Crazy: Thoughts and Predictions About the Future of Work

9:30-10:30 a.m.

- U.S. Legislative Update

11:00 a.m.-12:00 noon

- Benefit Plans: The Silent Killer of Your Employee's Disposable Income
- Implications of Tax Reform on Retirement Plans
- Benefits Communications That Get Results
- Canada Legal/Legislative Update

1:30-2:30 p.m.

- Private Exchanges: Four Years Later
- Retirement Plan Governance
- Form 5500: The Devil Is in the Details
- Pension Change in Canada—Implications for Employers

2:45-3:45 p.m.

- How to Survive a DOL Audit
- The Future of DC Is Here: The Next Generation of QDIAs
- The Age of Individualized Benefits
- TBA

4:00-5:00 p.m.

- PBM Contracting: Are You Playing With a Full Deck?
- What to Expect When an IRS or DOL 401(k) Auditor Comes Knocking
- Navigating Vendor Changes and Implementations
- Reduce the Cost of Mental Health Claims Through Good Management Practices

Tuesday

8:30-9:30 a.m.

- U.S. Legal Update
- Having the Risk Conversation

10:00-11:00 a.m.

- Hacking Mental Health: How Employers Can Overcome the Four Largest Barriers to Success
- TBA
- Beyond HIPAA: Data Security and the Benefit Plan
- Quick Hits: Five Ideas About Pensions in 50 Minutes

Tuesday (Cont.)

11:15 a.m.-12:15 p.m.

- Current Trends in Employee Health Plans: How Does Your Plan Compare?
- The IRS Retirement Plan Correction Program Retooled for 2017
- Winning the War for Talent: Is Telecommuting the Answer?

1:30-2:30 p.m.

- Creating an Engaged Culture Through Well-Being
- 401(k) Lawsuits on the Rise: Best Practices for Plan Fiduciaries
- Unlimited PTO: Considerations for Implementation

2:45-3:45 p.m.

- Legally Compliant Communications and the Consequences of Miscommunication
- Life After the End of the Amendment Cycle: Is Your Qualified Plan Up to Date?
- Connecting the Dots Between Wellness and Ancillary: An Easy Way to Draw Down Health Care Costs
- Beyond Compensation, Group Benefits and Retirement: Modern Total Reward Strategy

4:00-5:00 p.m.

- Ask the U.S. Health Care Expert
- Ethical Habits to Build Trust in Business Relationships
- U.S. Legal Update: Followup and Discussion
- Let's Talk Retirement Benefits
- Let's Talk Benefit Challenges (for plan sponsors)
- Let's Talk Canadian Benefits

Wednesday

8:00-9:00 a.m.

- Clearing the Haze: What's Next for Medical Marijuana in the U.S and Canada?

9:30-10:30 a.m.

- Go All the Way With HSAs
- Fine-Tune Your Plan Through the RFI/RFP Process
- Mindful Workplace, Engaged Employees

10:45-11:45 a.m.

- The Power of Choice: Supporting Employees With Personalized Plans
- Lessons From Central States
- Deskless Yet Informed
- Pension Division on Marriage Breakdown

12:00 noon-1:00 p.m.

- Don't Fly Blind With Your Employees' Health Care Coverage: The Time for Literacy Is Now
- Sustainable, Responsible and Impact Investing
- How to Navigate Conversations About Compensation
- Show Me the Benefits—Group Insurance for Active Employees Aged 65+

Symposium