

Sessions Recommended for Continuing Legal Education (CLE) Credit

August 26-29, 2018 | The Westin Copley Place | Boston, Massachusetts

Monday, August 27, 2018

8:15-9:15 a.m.

Keynote: Blockchain Technology for Employee Benefits*

9:30-10:30 a.m.

U.S. Legislative Update

C—Canada Legal/Legislative Update

11:00 a.m.-12:00 noon

H—How to Respond to IRS Penalty Letter 226J

G—Tax Reform Impact on Employee Benefits and Compensation Programs

C—Future of Health Care

1:30-2:30 p.m.

H—Arriving Now—Rare Disease Therapies \$500,000 and Higher: Plan Sponsors Take Warning!

R—Operational Risk: Ensuring That the Achilles' Heel of Retirement Plans Is on Good Footing

2:45-3:45 p.m.

H—Five Things to Ask Your Health Plan That You're Not Already

G, C—The Blueprint for Successful Diabetes Management

4:00-5:00 p.m.

H—Your Future: Consolidated Analytics

R—Target-Date Funds: More Than Meets the Eye

Tuesday, August 28, 2018

8:30-9:30 a.m.

U.S. Legal Update

C—Benefits Benchmarking Statistics, Insights and Strategies

10:00-11:00 a.m.

H—Go All the Way With HSA!

R—IRS Outlook for Retirement Plans

G—Helping Your Working Seniors Navigate Medicare—What Benefit Pros Need to Know

C—Disability Management Audit

11:15 a.m.-12:15 p.m.

H—HRAs: The Most Pliable Pretax Program

R—Operating Your Plan in Compliance With Your Plan Document

G—Paid Family Leave—Navigating a Complicated (and Changing) Landscape

C—The Legalization of Marijuana and Its Effect on Health and Welfare Plans

1:30-2:30 p.m.

R—Sustainable, Responsible and Impact Investing

G—The Forgotten "T" in LGBT Benefits: Legal and Practical Issues to Consider in Expanding Benefits Coverage to Transgender Employees

(Continued on reverse side)

37TH ANNUAL ISCEBS
Employee Benefits
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International Society
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International Foundation
OF EMPLOYEE BENEFIT PLANS

Tuesday, August 28, 2018 *(continued)*

2:45-3:45 p.m.

- H—J-Codes: Your Plan's Biggest Enemy
- R—Nonqualified Executive Compensation Plans: Overview and Best Practices
- G—Cybersecurity and Employee Benefits: Beyond Checking the Box
- C—Capital Accumulation Plans: The Past, Present and Future

4:00-5:00 p.m.

- H—The Ins and Outs of Providing Medical Coverage to a Globally Mobile Workforce
- R—Ethical Challenges in Health Care, Medical Plans and Retirement Plans
- G—U.S. Legal Update: Followup and Discussion

Wednesday, August 29, 2018

8:00-9:00 a.m.

Keynote: Pharmacogenetics and the Value of Personalized Medication Management*

9:30-10:30 a.m.

G, C—How to Uncover Symptoms of Sexual Harassment in Your Organization

10:45-11:45 a.m.

- H—Fraud in Employee Benefit Plans and Health Care Exchanges
- R—Best Practices in Reviewing Annual Retirement Plan Financial Statements and Forms 5500
- G—Disaster Preparedness for Benefits and HR

12:00 noon-1:00 p.m.

- H—Six-Year Journey Reaps Decline in Medical Spend
- R—A Plan Fiduciary's Best Practices to Avoid 401(k) and 403(b) Lawsuits
- G—Designing and Implementing a Student Loan Assistance Benefit
- C—So What? Translating Data and Jargon Into Action

*Not all states will approve keynote sessions. Please submit a completed continuing education form if you attend the keynote session(s), and we will award credit if your state regulations allow. Each state must review and approve the Symposium for CLE credit.

Total CLE instruction (**without keynotes**) = 14 session, 840 minutes | 840/50 = 16.8 credits | 840/60 = 14.0 credits

Total CLE instruction (**with keynotes**) = 16 sessions, 960 minutes | 960/50 = 19.2 credits | 960/60 = 16.0 credits

Submit one completed continuing education form per session attended.

H—Health Care R—Retirement G—General C—Canadian

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