Sessions Preapproved for Insurance CE Credit and State-Specific Credit Approvals in California, Connecticut, Kentucky, Michigan, New York, Pennsylvania and Virginia

September 8-11, 2019 | Hyatt Regency New Orleans | New Orleans, Louisiana

Administration of insurance continuing education (CE) credit is based on full attendance each day of the Symposium. You must attend one preapproved session in each time frame in order to earn credit for that day. No exceptions will be made. Submit one completed continuing education form per session attended. Forms are only accepted at conclusion of the session. Sessions listed below are eligible for insurance credit in the states listed above. See next page for state-specific credit approvals.

Monday, September 9, 2019

9:30-10:30 a.m.
U.S. Legislative Update

11:00 a.m.-12:00 noon
H—Health和Welfare Compliance Traps: Are You Ready?
G—Health Care Ate My 401(k) Contributions

1:30-2:30 p.m.
H—Individual Policy HRAs: 2020 and Beyond
G—Best Practices to Engage Employees in Voluntary Benefits

2:45-3:45 p.m.
H—Using Actionable Insights From Survey Data
R—Challenges of Retirement in the Future Economy

4:00-5:00 p.m.
H—Using Decision Support Tools to Support HDHP
G—Identifying and Responding to a Ransomware Attack According to HIPAA Best Practices

Tuesday, September 10, 2019

8:30-9:30 a.m.
U.S. Legal Update

10:00-11:00 a.m.
H—Disrupting Health Care Through High-Value Providers
G—Challenges and Effective Solutions for Small Groups of Non-U.S. Employees

11:15 a.m.-12:15 p.m.
R—Retirement Planning in Four Parts
C—Achieving Effective Plan Design and Communicating Change

1:30-2:30 p.m.
H—Mindfulness in the Workplace
G—Staying Out of the CEO’s Line of Fire: Reducing Employee Benefits Project Risks

(Continued on next page)
Tuesday, September 10, 2019 (continued)

2:45-3:45 p.m.
H—Partnering for Health Outcomes—How the Prescription Pass-Through Model Facilitates Saving Money
G—Escape the Minefield: Navigating Paid Leave Impacts to Benefits Policies

4:00-5:00 p.m.
G—Ethical Behavioral Finance: Not an Oxymoron for Retirement and Health Plans *Ethics credit*
G—U.S. Legal Update: Followup and Discussion

Wednesday, September 11, 2019

8:00-9:00 a.m.
Keynote—Medical Cannabis in the U.S. and Canada: What’s New and What’s Next?

9:30-10:30 a.m.
R—Using Data to See Who Is Ready to Retire (or Not)
G—Is Unlimited Vacation Right for Your Company?

10:45-11:45 a.m.
H—Proactive Fraud, Waste and Abuse Detection With Data Science and Machine Learning

12:00 noon-1:00 p.m.
H—Using Genetics to Improve Health Outcomes for Members With Chronic Conditions
G—Transforming the Total Rewards Function
C—Benefits-as-a-Service: Who Wants to Go BAAS Fishing?

Submit one completed continuing education form per session attended.

H—Health Care  R—Retirement  G—General  C—Canadian

State-Specific Credit Approvals

California
Monday:  6 Life Only/Accident and Health
Tuesday:  6 Life Only/Accident and Health and 1 Accident & Health OR 6 Life Only/Accident and Health and 1 Ethics
Wednesday:  4 Life Only/Accident and Health

Connecticut
Monday:  6 LH
Tuesday:  7 LH OR 6 LH and 1 LRE
Wednesday:  4 LH

Kentucky
Monday:  6 Life and Health
Tuesday:  7 Life and Health OR 6 Life and Health and 1 Ethics
Wednesday:  4 Life and Health

Michigan
Monday:  6 Life/Health
Tuesday:  7 Life/Health OR 6 Life/Health and 1 Ethics
Wednesday:  4 Life/Health

New York
Monday:  6 LB, LC, LSB, L/A&HA
Tuesday:  7 LB, LC, LSB, L/A&HA
Wednesday:  4 B, LB, LC, LSB, L/A&HA, P/CA

Pennsylvania
Monday:  6 General
Tuesday:  7 General
Wednesday:  4 General

Virginia
Monday:  6 Life & Health
Tuesday:  7 Life & Health OR 6 Life & Health and 1 Ethics
Wednesday:  4 Life & Health

State-Specific Credit Approvals

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